

005.80

D.M.



THE POST

10.10.13

CH 8027
Zürich

748368

Epic Bankruptcy Solutions LLC
At: Lehman Bros. Holdings Inc.
757 Third Avenue 3rd Fl 1000
New York NY 10017



USA

Banque Internationale
à Luxembourg (Suisse) SA
Beethovenstrasse 48
P.O. Box 2192
CH-8022 Zurich



BANQUE
INTERNATIONALE
À LUXEMBOURG
| SUISSE
1856

Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Inc.
757 Third Avenue, 3rd Floor

New York, NY 10017

Zurich, Oct. 09, 2013 / SVR

**Re : Form Evidence of Transfer of Claim
Pursuant to Bankruptcy Rule 3001**

Case No: 08-13555 (JMP)

Claim No. 55829

Issue: EUR 200'000 Lehman Bros. Treas. Bv Var.% EMTN 2005-02.11.35
Isin XS0232364868

Dear Sirs

Enclosed please find the above mentioned Transfer Form between Bank Credit Suisse AG, Zurich and ourselves.

A signed W-8imy form we already have sent to you in our letter dd. Feb. 03.2012 in respect of another cases (claim 59233 which will be assigned shortly). For better reconciliation I have a copy of the W-8imy attached.

Below you can find our USD correspondent for any possible distributions:

Banque Internationale à Luxembourg SA, Luxembourg

Swift code: BILLLULLXXX

IBAN: LU19 0026 4059 0005 5000

i.f.o. Banque Intl. à Luxembourg (Suisse) SA, Zurich

Please advise reason in case you can't accept the enclosed forms.

Please confirm receipt of the Form and send all future communication / distributions to the above address mentioned.

Thanks for your cooperation in advance.

Kind regards

Banque Internationale à Luxembourg (Suisse) SA


Stephan Häner
Assistant Vice President


Sven Riva
Assistant Vice President

Enclosures: Mentioned

Banque Internationale à Luxembourg (Suisse) SA

Beethovenstrasse 48 • Postfach • CH-8022 Zürich
T +41 (0)58 810 82 92 • F +41 (0)58 810 82 71

www.bil.com/ch



Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Int'l. à Luxembourg (Suisse) SA, Zurich

Name of Transferee

Name and Address where notices to transferee should be sent:

Banque Internationale à Luxembourg (Suisse) SA
Beethovenstrasse 48
PO Box 2192
CH-8022 Zurich

Phone: ++41 58 810 82 76

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Credit Suisse AG, Zurich

Name of Transferor

Court Claim # (if known): 55829

Date Claim Filed: Oct. 30.2009

Amount of Claim: EUR 200'000

Portion of Claim Transferred (see Schedule I): _____

Phone: +41 44 332 86 17

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

the best of my knowledge and belief
Banque Internationale
By: à Luxembourg (Suisse) SA
Transferee/Transferee's Agent

Date: October 09, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.


Stephan Häner Sven Riva

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **Banque Internationale à Luxembourg (Suisse) SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55829** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against **Lehman Brothers Holdings, Inc.** (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **July 17, 2013**.

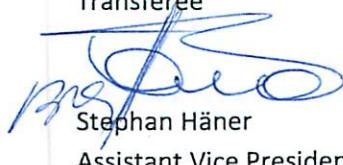
By: _____
Name: Adrian Graf
Title: AVP

By: _____
Name: Rita von Wyl
Title: AVP

ACKNOWLEDGED BY:

Banque Internationale à Luxembourg (Suisse) SA

Transferee


Stephan Häner
Assistant Vice President


Sven Riva
Assistant Vice President

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0232364868	55829	October 30, 2009	Lehman Brothers Treasury BV	EUR 200,000